

CIRCULAR

Circular No.	20250124-2	Circular Date	20250124
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$325,000,000 8.75 per cent. Senior Secured Fixed Rate Notes due 2028 under the U.S.\$1,000,000,000 Global Medium Term Note Programme by IIFL Finance Limited		
Attachments	<ul style="list-style-type: none">• No Attachment		



Date: 24th January 2025

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$325,000,000 8.75 per cent. Senior Secured Fixed Rate Notes due 2028 under the U.S.\$1,000,000,000 Global Medium Term Note Programme by IIFL Finance Limited

Participants and Trading Members of the Exchange are hereby informed that with effect from Monday, January 27, 2025, the under mentioned debt securities issued by 'IIFL Finance Limited' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

Details of the Listing:

Issuer Name	IIFL Finance Limited
Type of Issue	Drawdown
Issue Date	24 th January 2025
Programme Size	USD 1,000,000,000 (USD One Billion)
Issue Size	USD 325,000,000 (USD Three Hundred Twenty-Five Million)
Coupon Rate	8.75 Per Cent
Maturity Date	24 th July 2028
ISIN	US44964HAA23 (Rule 144A); USY3R78RET83 (Regulation S)
Credit Ratings	Fitch: B+; Standard & Poor's: B+
Scrip Code	1100147
Security Symbol	8750IIFL0728
Minimum Denominations	U.S.\$200,000 and, in excess thereof, integral multiples of U.S.\$1,000
Contract Master Token Number	1100127
Tick Size	0.0001

Paying, Registrar and Transfer agent

The Hongkong and Shanghai Banking Corporation Limited
Level 26, HSBC Main Building
1 Queen's Road Central
Hong Kong S.A.R.

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993101 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Business Operations